

# Bondholder Communications Group<sup>®</sup>

# MAJOR NORTH AMERICAN DEALS

Issuer/Client Country Size

Issuer/Client	Country	Size
AerCap B.V. (Airplanes Group Pass)	USA	\$2,562,000,000
AerCo Limited	USA	\$1,420,000,000
AerCo Limited	USA	\$1,416,000,000
AerCo Limited	USA	\$1,126,000,000
Airplanes Group Pass Through Trust Certificates 2007	USA	\$2,562,000,000
Alameda Corridor Transportation Authority	USA	\$1,825,500,000
Allegheny Energy Inc	USA	\$3,424,350,000
Calpine Corp	USA	\$1,455,000,000
Chesapeake Energy Corporation	USA	\$3,336,000,000
City of Austin, Texas	USA	\$2,127,482,000
City of Detroit Water and Sewage Department	USA	\$5,183,940,000
Commercial Financial Services, Inc.	USA	\$1,341,000,000
Conseco	USA	\$32,000,000,000
County of Alameda, California	USA	\$1,076,210,000
Dobson Communications Corporation	USA	\$1,841,113,000
Dobson Communications Corporation	USA	\$1,618,681,000
Dominican Republic	Dominican Republic	\$1,625,283,000
DVI Receivables Corp	USA	\$2,403,953,000
Edison International	USA	\$3,697,000,000
Edison International	USA	\$3,697,000,000
Edison International	USA	\$3,697,000,000
Edison International	USA	\$3,697,000,000
Edison International	USA	\$1,750,000,000
First Energy	USA	\$1,204,980,000
Halcon Resources Corporation (August 2015)	USA	\$2,642,047,000
Halcon Resources Corporation (November 2015)	USA	\$1,044,579,000
IMC Global Inc.	USA	\$1,812,378,000
Intermountain Power Agency	USA	\$4,100,000,000
Intermountain Power Agency	USA	\$1,345,000,000
Jamaica	Jamaica	\$8,729,353,729
Jeff Co (Jefferson County Alabama)	USA	\$2,328,335,000
K. Hovnanian Enterprises	USA	\$1,406,099,000
K. Hovnanian Enterprises	USA	\$1,271,775,000
K. Hovnanian Enterprises	USA	\$1,515,000,000
Long Island Power Authority	USA	\$1,146,420,000
Los Angeles Department of Water and Power	USA	\$3,864,675,000
Lower Colorado River Authority	USA	\$1,206,290,000
Mercy Health	USA	\$1,169,000,000
Metropolitan Transportation Authority	USA	\$7,000,000,000
Miami-Dade County Expressway Authority (MDXWAY)	USA	\$1,354,695,000
Money Store	USA	\$1,800,000,000
Municipal Electric Authority of Georgia	USA	\$2,800,000,000
Municipal Electric Authority of Georgia	USA	\$2,400,000,000

NewPage Corporation	USA	\$2,801,000,000
Northern California Power Agency	USA	\$1,092,040,000
NorthWestern Corp	USA	\$1,336,239,000
Novelis	USA	\$1,400,000,000
NPF XII (National Century)	USA	\$1,825,000,000
Nuveen Investments	USA	\$1,004,150,000
NYS Dormitory Authority/State University of New York	USA	\$7,302,000,000
Omaha Power	USA	\$1,014,845,000
Panama, Republic of (2012)	Panama	\$1,471,000,000
Pennsylvania Higher Education Assistance Agency	USA	\$7,321,100,000
Pennsylvania Higher Education Assistance Agency	USA	\$6,670,900,000
Pennsylvania Higher Education Assistance Agency	USA	\$6,147,375,000
Puerto Rico, Commonwealth of	Puerto Rico	\$69,000,000,000
Realty Corporation	USA	\$3,157,200,000
Realty Corporation	USA	\$3,044,898,685
Regional Transportation Authority (Illinois)	USA	\$1,267,850,000
Roche Holdings	USA	\$1,380,900,000
Team Fleet Financing	USA	\$2,591,000,000
Texas Health Resources System	USA	\$1,062,300,000
UCFC Acceptance Corporation	USA	\$6,801,000,000
United Mexican States	Mexico	\$8,785,595,000
United Mexican States (2013)	Mexico	\$10,123,000,000
United Mexican States (2014)	Mexico	\$9,789,000,000
United Mexican States Warrants	Mexico	\$40,768,246,000
United States of America Student Loan Marketing Association (Sallie Mae)	USA	\$4,272,512,000
US Resolution Trust Corporation	USA	\$111,823,180,000
Virginia Housing Development Authority	USA	\$1,303,147,000
Vitro	Mexico	\$1,225,000,000
Wells Fargo Asset Backed Securities	USA	\$141,486,000,000
Wells Fargo Bank Minnesota, N.A.	USA	\$189,000,000,000
Williams Communications	USA	\$4,400,000,000

Total\*

\$2,075,109,914,000

\*Of all North American deals.

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