

# MAJOR GOVERNMENT DEALS

Issuer/Client

Country

Size

Issuer/Client	Country	Size
Allmerica Financial	USA	\$900,000,000
Autopistas del Sol S.A.	Argentina	\$380,000,000
Beni Stabili S.p.A	Italy	\$1,657,080,000
Boston Water and Sewer Commission	USA	\$356,655,000
California Department of Water Resources	USA	\$780,135,000
City of Austin, Texas	USA	\$2,127,482,000
City of Detroit Water and Sewage Department	USA	\$5,183,940,000
City of Long Beach	USA	\$353,640,000
City of Oakland, California	USA	\$435,785,000
City of Owensboro, Kentucky	USA	\$338,915,000
Commonwealth of Massachusetts	USA	\$845,795,000
Continental AG	Germany	\$690,450,000
Corporacion Durango	Mexico	\$357,841,000
County of Alameda, California	USA	\$1,076,210,000
County of Contra Costa, California	USA	\$288,925,000
Dallas/Fort Worth International Airport (DFW)	USA	\$307,620,000
Dominican Republic	Dominican Republic	\$1,625,283,000
Fin Part	Italy	\$313,231,000
Florida Municipal Power Agency	USA	\$393,545,000
Heilig Meyers	USA	\$628,000,000
Heilig Meyers	USA	\$628,000,000
Heilig Meyers	USA	\$628,000,000
Independent News & Media Limited	United Kingdom	\$276,180,000
Indiana Municipal Power Agency	USA	\$374,250,000
Ineos Group Holdings PLC	United Kingdom	\$3,777,500,282
Ineos Group Holdings PLC	United Kingdom	\$3,175,730,299
Ineos Group Holdings PLC	United Kingdom	\$2,827,891,255
Intermountain Power Agency	USA	\$4,100,000,000
Intermountain Power Agency	USA	\$1,345,000,000
International Wire Group	USA	\$300,000,000
Irvine Ranch Water District	USA	\$286,280,000
Irwin Home Equity: Providian Home Equity Loan Trust	USA	\$500,000,000
Italy / City of Naples, Republic of	Italy	\$552,360,000
Italy / City of Rome, Republic of	Italy	\$1,933,260,000
Italy / Province of Naples, Italy, Republic of	USA	\$690,450,000
Italy / Region of Abruzzo, Republic of	Italy	\$1,491,943,693
Italy / Region of Lazio, Republic of	Italy	\$4,129,995,720
Italy / Region of Marche, Republic of	Italy	\$345,225,000
Jefferson & Marion County, Illinois (Norton Health System)	USA	\$418,570,000
LA WasteWater System	USA	\$656,040,000
Libbey Inc	USA	\$306,000,000
Long Island Power Authority	USA	\$1,146,420,000
Los Angeles County MTA	USA	\$389,270,000

Los Angeles Department of Water and Power	USA	\$3,864,675,000
Los Angeles Department of Water and Power	USA	\$889,820,000
Los Angeles International Airport (LAX)	USA	\$609,355,000
Louisiana Public Facilities Authority	USA	\$749,000,000
Lower Colorado River Authority	USA	\$1,206,290,000
Massachusetts Municipal Wholesale Electric Company	USA	\$445,865,000
Massachusetts Water Resources Authority	USA	\$723,080,000
Metropolitan Transportation Authority	USA	\$7,000,000,000
Metropolitan Washington Airports Authority	USA	\$259,355,000
Miami-Dade Expressway -- MDX		\$1,354,695,000
Municipal Electric Authority of Georgia	USA	\$2,800,000,000
Municipal Electric Authority of Georgia	USA	\$2,400,000,000
National Agricultural Cooperative Federation (NACF)	South Korea	\$3,634,508,178
New Hampshire Housing	USA	\$293,070,000
Northern California Power Agency	USA	\$1,092,040,000
NYS Dormitory Authority/State University of New York	USA	\$7,302,000,000
Orange County, California	USA	\$639,113,000
OSF Healthcare Systems	USA	\$277,750,000
Pennsylvania Higher Education Assistance Agency	USA	\$7,321,100,000
Pennsylvania Higher Education Assistance Agency	USA	\$6,670,900,000
Pennsylvania Higher Education Assistance Agency	USA	\$6,147,375,000
Pennsylvania Higher Education Assistance Agency (2016)	USA	\$536,400,000
Pfleiderer Finance BV	Germany	\$379,747,500
Port of Los Angeles	USA	\$489,670,000
Puerto Rico Housing Finance Authority	Puerto Rico	\$331,670,000
Puerto Rico, Commonwealth of	Puerto Rico	\$69,000,000,000
Region of Abruzzo	Italy	\$336,665,000
Regional Transportation Authority (Illinois)	USA	\$1,267,850,000
Rhode Island Student Loan Authority	USA	\$535,500,000
Saint Barnabas	USA	\$457,845,000
San Francisco International Airport (SFO)	USA	\$714,965,000
Solutia Inc.	USA	\$486,157,000
Southern California Public Power Authority (Transmisson)	USA	\$306,575,000
Southern Energy (Mobile Alabama)	USA	\$300,000,000
St. Luke's	USA	\$266,310,000
St. Paul Port Authority	USA	\$290,192,000
Texas Health Resources System	USA	\$1,062,300,000
United States of America Federal National Mortgage Association (Fannie Mae)	USA	\$300,000,000
United States of America Student Loan Marketing Association (Sallie Mae)	USA	\$4,272,512,000
United States of America Virgin Islands Public Finance Authority	USA	\$395,650,000
United States of America Washington Convention Center	USA	\$547,270,000
Usinor	France	\$300,000,000
Virginia Housing Development Authority	USA	\$1,303,147,000
Weirton Steel West Virginia Pollution Control Bonds	USA	\$289,425,000

Total\*

\$2,070,532,714,304

\*Of all government deals.

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