

Bondholder Communications Group[®]

ENERGY DEALS

| Issuer/Client | Country | Size |
|---|----------------|-----------------|
| Abraxas Petroleum Corporation | USA | \$200,000,000 |
| Abu Dhabi National Energy Company PJSC | UAE | \$1,500,000,000 |
| AES Drax Holdings Ltd | United Kingdom | \$679,758,000 |
| AES Gener | United Kingdom | \$400,000,000 |
| AES Tietê SA | Brazil | \$300,000,000 |
| AES Tietê SA | Brazil | \$300,000,000 |
| Alamosa PCS | South Korea | \$750,000,000 |
| Allegheny Energy Inc | USA | \$3,424,350,000 |
| Allegheny Energy Supply (First Energy) | USA | \$305,566,000 |
| Anker Energy Corporation | USA | \$92,477,000 |
| Bauang Private Power Corporation | Philippines | \$85,000,000 |
| British Energy | United Kingdom | \$407,891,000 |
| Calpine Canada | Canada | \$343,000,000 |
| Calpine Corp | USA | \$1,455,000,000 |
| Calpine Corp | USA | \$830,000,000 |
| Central Termica | Argentina | \$54,000,000 |
| Central Termica | Argentina | \$53,600,000 |
| Central Termica | USA | \$28,099,620 |
| Chesapeake Energy Corporation | USA | \$3,336,000,000 |
| Clay Gas Utility District | USA | \$745,000 |
| Companhia Energética de São Paulo (CESP) | Brazil | \$513,742,000 |
| Edenor | Argentina | \$583,523,603 |
| EDF Energy | United Kingdom | \$167,854,926 |
| Edison International | USA | \$3,697,000,000 |
| Edison International | USA | \$3,697,000,000 |
| Edison International | USA | \$3,697,000,000 |
| Edison International | USA | \$3,697,000,000 |
| Edison International | USA | \$1,750,000,000 |
| Enron (Marlin Water Trust II) | USA | \$900,000,000 |
| Exxon Mobil Corp / California Pollution Control Financing Authority | USA | \$327,840,000 |
| First Energy | USA | \$2,480,761,000 |
| First Energy | USA | \$1,204,980,000 |
| Fortuna | Panama | \$170,000,000 |
| Halcon Resources Corporation (August 2015) | USA | \$2,642,047,000 |
| Halcon Resources Corporation (May 2017) | USA | \$962,826,000 |
| Halcon Resources Corporation (November 2015) | USA | \$1,044,579,000 |
| Hidroeléctrica Alicura | Argentina | \$170,000,000 |
| Industrias Metalúrgicas Pescarmona S.A.I.C (IMPISA) | Argentina | \$250,000,000 |
| Kenetech Corporation | USA | \$100,000,000 |
| Korea Electric Power Company | South Korea | \$298,627,000 |

| | | |
|--|----------------|-----------------|
| Lukoil | Russia | \$350,000,000 |
| Majapahit / PLN | Indonesia | \$1,550,000,000 |
| Northern Offshore Ltd. | Bermuda | \$440,000,000 |
| NorthWestern Corp | USA | \$1,336,239,000 |
| Pan American Energy LLC | Argentina | \$200,000,000 |
| Pecom Energia S.A. | Argentina | \$997,500,000 |
| Platte River Power Authority | USA | \$310,395,000 |
| Resolute Energy Corp | USA | \$400,000,000 |
| Sierra Pacific | USA | \$200,000,000 |
| Solarwatt | USA | \$34,522,500 |
| Subic Power Corporation | Philippines | \$105,000,000 |
| Tenaga Nasional Berhad | Malaysia | \$607,550,000 |
| TermoEmcali | Columbia | \$165,000,000 |
| Texas Utilities Electric Company | USA | \$682,000,000 |
| TGN - Transportadora de Gas del Norte | Argentina | \$248,000,000 |
| Transener | Argentina | \$363,564,000 |
| Transener | Argentina | \$267,643,169 |
| Transener | Argentina | \$151,364,000 |
| Transportadora de Gas del Norte S.A. | Argentina | \$350,000,000 |
| Transportadora de Gas del Sur S.A. (TGS) | Argentina | \$1,000,000,000 |
| Transportadora de Gas del Sur S.A. (TGS) | Argentina | \$483,478,173 |
| Tucson Electric Power Company | USA | \$579,270,000 |
| Tucson Electric Power Company | USA | \$130,000,000 |
| TXU Europe | United Kingdom | \$3,394,686,000 |
| TXU Europe | Europe | \$3,041,052,795 |
| TXU Europe | Europe | \$2,900,073,713 |
| US Well Services Warrants | USA | 85,000 Warrants |
| XCL, Ltd. (China) | China | \$40,034,999 |

Total

\$63,227,640,498

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